**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 3 November 2017**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBS55”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 7 November 2017.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R1,293,000,000.00

**Total Amount Following Tap Issue** R 4,651,000,000.00

**Bond Code** SBS55

**Nominal Issued** R 1,293,000,000.00

**Issue Price** 101.76981%

**Coupon** 8.945% (3 Month JIBAR as at 07 Jun 2017 of 7.325% plus 162 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 12 June 2022

**Books Close Date(s)** 2 March, 2 June, 2 September, 2 December

**Interest Payment Date(s)** 12 March, 12 June, 12 September, 12 December

**Last Day to Register** By 17:00 on1 March, 1 June, 1 September, 1 December

**Issue Date** 7 November 2017

**Date Convention** Following

**Interest Commencement Date** 12 September 2017

**First Interest Date** 12 September 2017

**ISIN No.** ZAG000144593

**Additional Information** Senior Unsecured Floating Rate Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Natalie Di Sante The Standard Bank of South Africa Limited +27 11 721 7615

Corporate Actions JSE +27 11 520 7000